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Miami Valley Pension Joins The Retirement Plan Company, Enhances Service Capabilities

DAYTON, OH & BRENTWOOD, TN November 1, 2011 – Affiliated companies that have worked closely together since 2005, Miami Valley Pension, LLC and The Retirement Plan Company, LLC, announced today that they have joined operations. The merger combines two leading service providers of retirement plan recordkeeping with a common goal to provide cost competitive plan administrative services coupled with a high level of client care.

John Kopra, President and CEO of The Retirement Plan Company stated the partnership was formed with clients' needs in mind, allowing the combined firm to better serve employers, consultants, third-party-administrators, and financial advisors. "This merger reflects two larger trends in the defined contribution plan market," Kopra said. "First, the need to have critical mass and a national scope in dealing with the smaller- to medium-sized employer segment, and second, the clear need to increase customer service levels to these plans while lowering the overall costs of servicing plans. We will continue to do both."

Rick Pummill, one of Miami Valley Pension's founders, will continue to serve clients in the Dayton community while also leading the combined company's technical and consulting service division. Brady Ware & Schoenfeld, CPAs is divesting its Miami Valley Pension interest in order to facilitate the merger. This change will allow Brady Ware to focus on its core business.

Miami Valley Pension, LLC has a reputation for providing quality service for small to mid-sized plans and investment professionals on an open architecture investment platform as well as working with other investment platforms. Partnering with The Retirement Plan Company allows the firm to expand their solutions offerings to meet the needs of a broader range of clients.

The Retirement Plan Company (www.trpcweb.com) provides retirement plan services for clients across the United States including daily valuation recordkeeping, actuarial work, defined benefit administration, government compliance outsourcing, flexible spending account administration, and plan design and consulting.

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